



## **NEWS RELEASE**

### **Boston Financial Data Services Announces New Board Appointments**

Quincy, Mass., August 31, 2009 – Boston Financial Data Services, Inc. today announced the appointments of Robert Kaplan, Alison Quirk and Robert Tritt to its board of directors. The appointments bring the total number of Boston Financial board members to twelve.

Robert Kaplan is an executive vice president and head of operations and business transformation for State Street Corporation's Investor Services business. Alison Quirk is executive vice president of Global Human Resources at State Street Corporation, and Robert Tritt is executive vice president with responsibility over U.S. Investment Recordkeeping Solutions for DST Systems, Inc.

"Our new board members bring a wealth of experience in operations, client services and global business development that will be a great asset to our board," said Terry Metzger, chief executive officer of Boston Financial. "As we explore new business opportunities and look to further extend our highly flexible and scalable solutions within the marketplace, the appointments will provide valuable insight and further strengthen the leadership of our organization."

Kaplan has been with State Street for more than 25 years and most recently served as the head of State Street's global services business overseeing the daily processing of all cash- and securities-related activities worldwide. He has held a variety of management positions at State Street, including chief operating officer for Investor Services Canada where he played a crucial role in global business development, strategic acquisitions, joint ventures and large multinational outsourcing opportunities. Kaplan is a director on the boards of Syntel Solutions (Mauritius) Limited; Syntel Sourcing Private Limited, Mumbai; DTCC and State Street Trust Company, Canada.

Alison Quirk joined State Street in 2002, and currently oversees Global Staffing, Global Learning & Development, Global Inclusion/Work Life Benefits, Compensation & Benefits and Global Service Delivery. Quirk began her career at Boston Financial Data Services where she held a variety of senior level positions with responsibility for human resources, corporate marketing and communications. Quirk also held positions at Liberty Financial Companies as the senior vice president of human resources and corporate administration, and at FleetBoston as director of business planning in the Wealth Management division. She is a member of the board of directors of Atrius Health, Inc. and chairs its Compensation Committee.

As executive vice president at DST, Robert Tritt is responsible for product development for the TA2000® recordkeeping platform, which powers DST's transfer agency and subaccounting businesses, as well as for TRAC®, DST's defined contribution platform. Tritt leads DST's businesses that provide ASP services to

mutual fund operations, and also oversees DST's full service transfer agency operations, supporting clients that outsource recordkeeping functions to DST. Tritt has been with DST Systems for more than 30 years and during his tenure has held various management positions in the mutual fund client services area.

**About Boston Financial Data Services, Inc.**

For more than 35 years, Boston Financial Data Services has provided investor and intermediary services to the financial marketplace. Boston Financial was founded in 1973 as a unique partnership between two of the leading forces in the mutual fund business, DST Systems, Inc. of Kansas City, Mo., and State Street Corporation of Boston, Mass. For more information please visit the Boston Financial website at [www.bostonfinancial.com](http://www.bostonfinancial.com).

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